

New Hire Checklist

EMPLOYEE INFORMATION

Employee ID: _____ Start date: _____
 Position: _____ Hire date: _____

FIRST DAY

- Provide employee with Employee Handbook.
- Conduct a general orientation.

POLICIES

- Review key policies.
 - Anti-harassment
 - Vacation and sick leave
 - FMLA/leaves of absence
 - Holidays
 - Time and leave reporting
 - Overtime
 - Performance reviews
 - Dress code
- Personal conduct standards
- Progressive disciplinary actions
- Security
- Confidentiality
- Safety
- Emergency procedures
- Visitors
- E-mail and Internet use

ADMINISTRATIVE PROCEDURES

- Review general administrative procedures.
 - Office/desk/work station
 - Keys
 - Mail (incoming and outgoing)
 - Shipping (FedEx, DHL, and UPS)
 - Business cards
 - Purchase requests
- Telephones
- Building access cards
- Conference rooms
- Picture ID badges
- Expense reports
- Office supplies

GENERAL ORIENTATION

- Give introductions to department staff and key personnel during tour.
- Tour of facility, including:
 - Restrooms
 - Mail rooms
 - Copy centers
 - Fax machines
 - Bulletin board
 - Parking
 - Printers
 - Office supplies
 - Kitchen
 - Coffee/vending machines
 - Cafeteria
 - Emergency exits and supplies

POSITION INFORMATION

- Introductions to team.
- Review initial job assignments and training plans.
- Review job description and performance expectations and standards.
- Review job schedule and hours.
- Review payroll timing, time cards (if applicable), and policies and procedures.

COMPUTERS

- Hardware and software reviews, including:
 - Email
 - Intranet
 - Microsoft Office
 - Data on shared drives
 - Databases
 - Internet